

# Fee Schedule 2007 - 2008

## Residence & Care Agreement, Medford Campus

*Effective April 1, 2007*

	ENTRANCE FEES		MONTHLY FEES		MONTHLY REAL ESTATE TAXES (ESTIMATED)
	TRADITIONAL PLAN	80% REFUNDABLE PLAN	BOTH PLANS		
	FIRST PERSON	FIRST PERSON	SINGLE OCCUPANCY	DOUBLE OCCUPANCY	
<b>COURTYARD APARTMENTS</b>					
<b>Studios - Single occupancy only</b>					
Standard	\$ 68,600	109,800	\$1,986	N/A	\$ 70
Studio Suite	100,300	160,500	2,215	N/A	100
<b>One Bedroom</b>					
Standard	\$129,500	\$207,200	\$2,550	\$3,569	\$120
Extended	160,900	257,400	2,822	3,841	145 - 160
Standard / Den	160,900	257,400	2,822	3,841	130 - 185
Extended / Den	192,200	307,500	2,926	3,945	165
<b>Two Bedrooms</b>					
Standard	\$206,100	\$329,800	\$3,825	\$4,844	\$175
Extended	242,800	388,400	4,096	5,115	210
Standard / Den	242,800	388,400	4,096	5,115	185 - 200
Extended / Den	279,300	446,900	4,211	5,230	225 - 235
<b>RUSHMORE PATIO HOMES</b>					
One Bedroom	\$210,500	\$336,800	\$1,850	\$2,623	\$285
Two Bedroom	284,400	455,040	2,613	3,386	380
Extended Two Bedroom	304,800	487,680	2,654	3,427	490
<b>BRIDLINGTON TOWNHOMES</b>					
One Bedroom	\$232,600	\$372,160	\$1,986	\$2,759	\$395
Two Bedroom	301,600	482,560	2,874	3,647	540
Three Bedroom	323,800	518,080	2,916	3,689	560
<b>SECOND PERSON</b>					
Additional entrance fee	\$25,000	\$40,000	—	—	—

### ADDITIONAL CHARGES – ALL UNITS

- **Real Estate Taxes** are charged **in addition to monthly fees** and vary with individual accommodations. Amounts listed are averaged and reflect Tax Year 2006. Statements of taxes paid are provided annually to residents, which may be beneficial in reducing annual income tax liability.
- **Existing permanent improvements** such as porches, fireplaces, etc. will carry a one-time surcharge on the Entrance Fee. (*Schedule available through the Residency Planning Office.*)

**RESIDENCE & CARE AGREEMENT FEES AND REQUIRED INSURANCES PROVIDE:**

**RESIDENTIAL SERVICES**

Maintenance – Interior and Exterior  
 Groundskeeping Services/Snow Removal  
 Use of all Community Facilities and Amenities  
 Fitness Programs/Facilities  
*Floor Programs*  
 Conditioning, Strength Training,  
 Core Strengthening  
*Aquatics Programs*  
 Exercise, Water Walking, Volleyball,  
 Stroke Recovery, Water Safety  
*Fitness Center*  
 Swimming Pools & Spas  
 Indoor – Medford Campus  
 Outdoor – Lumberton Campus  
*Walking/Biking/Hiking Trails*  
 Residents’ Association Membership  
 Scheduled Transportation to Local Shopping

**HEALTH CARE SERVICES**

Full-time Medical Director (on-site)  
 Individualized Health Care Coordination  
 Periodic Comprehensive Physical Exams  
 Primary Health Care (on-site)  
 Specialist Care  
 Wellness Education  
 Preventive Care/Health Screenings  
 Outpatient Office Visits (on-site)  
 Medical Transportation (when prescribed  
 by Medical Director)  
 Processing of Medicare and Supplemental Health  
 Insurance Forms  
 Skilled Nursing Care (Short-term)  
 Assisted Living Care (Long-term)  
 Nursing Care (Long-term)

**MEALS, HOUSEKEEPING & UTILITIES DETAILS**

**COURTYARD APARTMENTS INCLUDE:**

Meals One meal per day  
 Utilities Gas, electric, sewer & water  
 Housecleaning/Linen Services: Once per week

**CHARGED ON A FEE-FOR-SERVICE BASIS:**

Additional meals, telephone, cable TV, internet services

**PATIO HOMES & TOWNHOMES INCLUDE:**

Meals Four per month  
 Utilities Sewer & water

**CHARGED ON A FEE-FOR-SERVICE BASIS:**

Additional meals, housecleaning services, and all other  
 utilities – gas, electric, telephone, cable TV, and internet  
 services

**HEALTH CENTER FEES**

**PERMANENT TRANSFERS**

For those residents covered by Residence & Care Agree-  
 ments, the fees listed at right would apply upon their  
 permanent transfer from their residential living accom-  
 modations to either Assisted Living or Skilled Nursing  
 Care accommodations. *Health Center fees include three  
 meals per day and real estate taxes.*

**MONTHLY FEE  
 PER PERSON**

**Assisted Living Private Studios** \$1,986 - 2,822  
**Skilled Nursing Care Accommodations**  
 Semi-Private Room \$2,623  
 Private Room \$5,246

**ALL OTHER ADMISSIONS – SPACE-AVAILABLE  
 BASIS ONLY**

Non-residents and residents **without** Residence & Care  
 Agreements may seek *direct admission* to Medford Leas’  
 Assisted Living and/or Skilled Nursing facilities by  
 contacting Dolores Redner, Licensed Nursing Home  
 Administrator, 609-654-3199.

**MONTHLY FEE  
 PER PERSON**

**Assisted Living Private Studios** \$5,850  
**Skilled Nursing Care Accommodations**  
 Semi-Private Room \$8,850  
 Private Room \$10,650